



Senior Citizen/Persons with Disabilities Application for Exemption from Real Property Taxes

Required Documents

This tax exemption program is open to seniors and people with disabilities who have limited income per RCW 84.36.381-389. In order to complete your application, you will need to provide the required documentation. This includes a valid ID and income-related documents. Based on your responses, additional information may also be required. Below is a list to help you prepare for your application:

Required for all applications:

- A copy of your current driver's license or state identification card showing residency and birthdate **and** voter registration card.
- A complete federal tax return (IRS) 1040 to include all forms and schedules for **each application year**.
- Social Security benefit statement, or 1099, for **each application year**.
- Year-end financial statements for **each application year** (1099s) from all sources including interest, dividends, capital gains, pensions/annuities/IRAs and W2s for any wages.
- A complete copy of a bank statement for any month **in each application year** from all accounts you may have. Be sure to provide all pages, even if they are marked 'this page left intentionally blank'. The statement(s) you provide must list your monthly income deposits.

Additional documents which may be required based on your answers:

- A proof of disability statement (form can be found on our website)
- VA Award letter for a service-connected or DIC benefit showing date of determination and rating (if applicable)
- A death certificate, if an owner is deceased, or if applying as qualified widow/owner
- Trust agreement
- VAED – housing or education require bank statements for each month in each application year to determine amount to be counted as income (please include all pages)
- Purchase and sale documents of any properties bought/sold in the income year applying
- Receipts or pharmacy printout of all out-of-pocket prescription expenses over \$500
- Any and all documentation required for additional deductions

Protecting personal info

Please ensure that all Social Security and account numbers are concealed. We do not require this information for your application.

